



Bankers One Capital is an advisory debt and equity placement firm specializing in the hospitality industry and for other commercial real estate investment properties. We have the technical knowledge, experience and in-depth industry relationships to provide strategic capital solutions to support your overall financing objectives. Our clients are both single asset and portfolio investors that are investing in a broad base of hotel market sectors that range from economy, select-service, full-service, mix-use development to extended stay brands.

We work closely with first time hotel investors with both industry and non-industry experience in loan structuring and in securing the required capital for a new development or acquisition projects. For our clients that are seasoned investors we offer tactical financial strategies to broadly raise capital across the entire spectrum that include new development, acquisition, bridge, permanent, re-branding, property improvements, working capital, new equipment, cash-out refinancing, and mezzanine financing.

Bankers One Capital has established a streamline approach to deliver time-sensitive results to our clients. Our initial discussions begins with a project assessment which allows for us to develop a financing interest from one or more of our strategic lending partners that ranges from Main Street to Wall Street. Secondly, we compile and develop a project summary analysis for our funding sources to obtain a competitive financing proposal. Lastly, upon acceptance and execution of the proposed loan structure we further assist our client through the loan underwriting approval process, documentation negotiations and the total project funding phase.

**Contact Us:**

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